

## RESPONSIBLE INVESTMENT RANGE

Janus Henderson Investors offer a range of responsible investment products tailored to provide distinct outcomes to meet the different needs of investors. Each Fund invests in businesses that are strategically aligned with the powerful environmental and social trends changing the shape of the global economy.

### Responsible investing for positive change

- **Sustainability:** We believe there is a strong link between sustainable development, innovation and long-term compounding growth.
- **Opportunity:** There are a myriad of investment opportunities arising from the migration towards a sustainable global economy. We seek to invest in companies that help us stay on the right side of disruption.
- **Long-term investment:** A long-term approach to responsible investment can provide clients with a persistent return source and help mitigate downside risk.

### Funds at a glance



#### Global Sustainable Equity

- **Established strategy** built on a 29-year history of sustainable investing and innovative thought leadership.
- **High-conviction portfolio** with companies selected for their compounding growth potential and positive impact on the environment and society.
- **Commitment** to provide clients with high standards of engagement, transparency and measurement.



#### Global Responsible Managed

- **A differentiated and well diversified global portfolio** combining equity and fixed income securities.
- **Invests globally** in companies strategically aligned with environmental and social considerations: climate change, resource constraints, growing populations, and ageing populations.
- **Avoids investing in fossil fuels** and companies that stand to be disrupted by the transition to a low-carbon economy.



#### UK Responsible Income

- **Focuses** on UK companies with good cash flow and growing dividends, as well as seeking only to invest in companies with a high level of environmental, social and governance (ESG) integrity.
- **Avoids** investing in companies involved in such areas as gambling, alcohol production, the military, nuclear energy, and tobacco.
- **A low-turnover**, long-term fund.

The value of an investment and the income from it can fall as well as rise and you may not get back the amount originally invested.

## Key facts

Fund	Global Sustainable Equity	Global Responsible Managed	UK Responsible Income
Fund Manager	Hamish Chamberlayne & Aaron Scully	Hamish Chamberlayne	Andrew Jones
Aim	Total return	Income & capital preservation	Income
Product Structure	OEIC	OEIC	OEIC
Inception Date	1 Aug 1991	24 Oct 2000	15 May 1995
Base Currency	GBP	GBP	GBP
Fund Assets	GBP 1.15B	GBP 305.25M	GBP 220.19M
Index	MSCI World Index	N/A	FTSE All Share Index
Index Usage	Comparator	N/A	Comparator
Peer Group Benchmark	IA Global Equity	IA Mixed Investment 40 - 85% Shares	IA UK Equity Income
Peer Group Benchmark Usage	Comparator	Comparator	Comparator
QR code			

The yields generated may rise or fall as a consequence of economic market conditions and are not guaranteed. Past performance is not a guide to future performance.

## Fund Managers



**Hamish Chamberlayne, CFA**

Head of Global Sustainable Equity, Portfolio Manager

- 14 years at the firm and 18 years financial industry experience
- London based



**Andrew Jones**

Director, Global Equity Income, Portfolio Manager

- 16 years at the firm and 26 years of financial industry experience
- London based



**Aaron Scully, CFA**

Portfolio Manager

- 20 years at the firm and 23 years of financial industry experience
- Denver based

## Contact us

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INVESTORS

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