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European Equity Day

Thursday 30 March 2017

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Sales, Iberia and Latin America

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Associate Director, Spain

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European Investment Services Co-ordinator

Agenda

Time	Speaker	Title
08:20 – 08:30	Ignacio de la Maza	Welcome
08:30 - 09:00	Simon Ward	Chief Economist
09:00 - 10:00	John Bennett	Continental European Strategy
10:00 - 11:00	Nick Sheridan	Euroland Strategy
11:00 – 11:15	Break	
11:15 - 12:15	Ollie Beckett	Pan European Smaller Companies Strategy
12:15 - 14:00	Lunch & Trading floor tour	
14:00 - 14:45	Luke Newman	United Kingdom Absolute Return Strategy
14:45 - 15:30	Tim Stevenson	Pan European Equity Strategy
15:30 - 15:45	Break	
15:45 - 16:30	Simon Rowe	European Growth Strategy
16:30 - 17:00	Nick Harper	Investment Risk

Speakers' biographies

Simon Ward



Simon Ward has worked as an economist studying financial markets for more than 25 years. He believes that changes in monetary conditions are a key driver of both the economic cycle and movements in financial markets; accordingly, a forecasting approach emphasising monetary analysis has a better chance of success.

Simon joined Henderson following its acquisition of New Star in April 2009. He has also held positions at WorldInvest, Lombard Street Research and Bank Julius Baer. Simon has degrees from Cambridge University and Birkbeck College.

John Bennett



John Bennett has a 28-year track record of managing European equities. He joined Henderson as a Director of European Equities in April 2011, as part of the Gartmore acquisition. John manages a number of Continental and Pan European strategies as well as European long/short strategies. He received the Strategy Manager of the Year 2014 award from Finanzen-Verlag.

John joined Gartmore in 2010 from GAM where he spent 17 years as a strategy manager. During this time he managed their flagship European long only and European equity L/S hedge strategy, which was launched in June 1998.

Nick Sheridan



Nick Sheridan joined Henderson following the acquisition of New Star. He has proven strategy manager experience in equities and has been managing money since 1989. Nick worked as a Senior Portfolio Manager at Wise Speke before joining BWD Rensburg in 1990 as their Director of Gross Strategies and Manager of their Staff Pension Strategy. Prior to joining New Star in 2007, he worked at Tilney from 2001 as director of European equities.

Ollie Beckett



Ollie Beckett is an Associate Director in the Pan European Smaller Companies team and is the Strategy Manager for the Pan European Smaller Companies Strategy. Ollie first joined Henderson Global Investors after the merger of AMP Asset Management in 1998 as an Assistant Portfolio Manager for European Equities before becoming Strategy Manager in 1999. In 2000, he became Strategy Manager of the Global Technology Equities before joining Anglo-Suisse Capital for one year. Ollie returned to Henderson Global Investors in his current role in 2005. He also manages the TR European Growth Trust plc.

Ollie holds a BA (Hons) degree in Economics and Government from the University of Manchester and is a member of the Institute of Investment Managers and Research.

Luke Newman



Luke Newman joined Henderson as a strategy manager in 2011 as part of the Gartmore acquisition. Prior to that, Luke worked at Gartmore from June 2009 as co-manager with Ben Wallace on a number of strategies. Previously, Luke was a UK Strategy Manager at Deutsche Asset Management running high performance retail and institutional mandates before moving to Foreign & Colonial in 2005. Luke graduated from the University of Warwick with a BSc (Hons) in Economics & Politics.

Tim Stevenson



Tim Stevenson is Director of European Equities in Henderson Global Investors. He joined the company in 1986 as a Strategy Manager for Europe with responsibility for overseas clients. Tim worked as European Analyst at Savory Milln after graduation. Later in 1984 he teamed up with Aetna Montagu Asset Management Limited and was responsible for European Investments for ERISA clients and MIM Pension Strategies. He also manages Henderson EuroTrust plc.

Tim graduated from Sussex University with a BA (Hons) in Economics and European Studies.

Simon Rowe



Simon Rowe joined Henderson in 2009 from New Star Asset Management where he was Strategy Manager for European Equities. Simon has extensive experience in this sector and has worked for a number of firms over the last 24 years. In 1985 Simon joined BT Financial News Service as a Financial Journalist and took a similar position in 1986 at Investors Chronicle, part of the Financial Times Group. In 1989 Simon moved to Radio Free Europe in Munich as Economics Editor before joining Kleinwort Benson as German Equity Analyst. From 1993 until 2001 Simon worked as a freelance Management Consultant and Private Equity Advisor.

Simon graduated from Cambridge where he attained a BA in History.

Nicholas Harper



Nicholas Harper joined Henderson in 2014, where he is currently working as a quantitative risk manager. He has been working in risk management for 6 years having begun his career at Blackrock.

Nicholas Harper Graduated from Oxford with an Mphil in Economics.

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