

# THE KNOWN UNKNOWNNS

January 2021

**Luke Newman**

Portfolio Manager – UK Absolute Return



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# THE KNOWN UNKNOWNNS

**KNOWN**

THE US ELECTION

***PARTIALLY KNOWN***

COVID-19

***PARTIALLY KNOWN***

BREXIT

**STILL UNKNOWN**

STIMULUS

Source: Janus Henderson, as at 31 December 2020

# APPENDIX

# BIOGRAPHY



**Luke Newman | Portfolio Manager**

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Luke Newman is a Portfolio Manager of UK equities at Janus Henderson Investors, a position he has held since he joined Henderson in 2011 as part of the Gartmore acquisition. From 2009 to 2011, Luke worked at Gartmore as co-manager on a number of funds. Prior to this, he was a fund manager at Altima Partners LLP from 2008 and F&C Asset Management from 2005. He began his career in 2000 with Deutsche Asset Management running high performance retail and institutional mandates.

Luke graduated with a BSc degree (Hons) in economics and politics from the University of Warwick. He has 21 years of financial industry experience.

Source: Janus Henderson, as at 31 December 2020

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