

Janus Henderson Asia Investment Summit 2023: Navigating a New Investment Reality

Agenda*

9:00am

Welcome Address

Speaker: Andrew Hendry, CEO Singapore, Head of Distribution Asia, Janus Henderson Investors

9:05am

Opening Address

Speaker: Ali Dibadj, CEO, Janus Henderson Investors

9:20am

In Conversation with Myron Scholes – Adapting Asset Allocation to Tomorrow's Reality

As economic forces undergo sweeping changes, themes such as deglobalisation, supply chain disruption, and decarbonisation will likely steer growth drivers away from services and back towards production. As this shift gains momentum, the heavy weighting of indices and portfolios towards services and technology will require careful risk management to ensure investors are prepared for a new, unexpected tomorrow. This session will explore:

- Creating a new portfolio blend: active and passive funds in investment strategies
- Finding the right balance: a 60/40 allocation framework with an alternatives twist
- Being proactive in risk management: growing portfolios to meet future needs
- Addressing investors' key challenges: a focus on solutions, not products

Speaker: Myron Scholes, PhD, Chief Investment Strategist, Janus Henderson Investors, Nobel Laureate in Economic Sciences & Frank E. Buck Professor of Finance, Emeritus, at the Stanford Graduate School of Business

Moderator: Ali Dibadj, CEO, Janus Henderson Investors

NAVIGATING RATES & INFLATION

Using Listed Real Estate to Counter Inflation and Private Real Estate Declines

- Assessing the effectiveness of listed property to protect against rising rates
- Evaluating the real estate landscape and what current valuations suggest for the market's outlook
- Key company attributes to look for in 2023 – financial strength and cash flow durability
- Identifying new opportunities – public versus private real estate

10:00am

Trends & Insights – Global Property

Speaker: Tim Gibson, Co-Head of Global Property Equities, Portfolio Manager, Janus Henderson Investors

10:10am

Panel Discussion

Speakers:

Tim Gibson, Co-Head of Global Property Equities, Portfolio Manager, Janus Henderson Investors

Gareth Nicholson, CIO and Head of Discretionary Portfolio Management, International Wealth Management, Nomura

Jansen Phee, MD, Head of Funds Investment Solutions, Asia Pacific, UBS Global Wealth Management

Moderator: Simon Garing, CEO and Executive Director, Cromwell EREIT Management

10:40am

Break

STAYING INVESTED

An Alternative Way to Diversify for Downside Protection

- Finding stable, non-directional returns to provide a differentiated source of portfolio performance
- Making more frequent portfolio changes and taking a granular approach
- Mapping out a new playbook for a new regime
- Liquid alternatives strategies to position for distressed opportunities in a recessionary world
- Carving out new roles for alternatives to dampen portfolio volatility

11:00am

Trends & Insights – Alternatives

Speaker: Andrew Kaleel, Portfolio Manager, Janus Henderson Investors

11:10am

Panel Discussion

Speakers:

Andrew Kaleel, Portfolio Manager, Janus Henderson Investors

Janet Li, Wealth Business Leader – Asia, Mercer

Dirk Wieringa, Client Coverage Liquid Alternatives APAC, Credit Suisse

Moderator: Andrew Hendry, CEO Singapore, Head of Distribution Asia, Janus Henderson Investors

ACCESSING TOMORROW'S INNOVATION

Investing in the Century of Technology – a Bright Outlook Beckons

- The right time to invest in innovation – and at a more reasonable price
- Identifying the disruptors well-positioned to provide long-term value creation
- Keeping pace with the scope and scale of tech adoption
- Pharma and biotech – a bright outlook beckons
- Embracing a different Asia – capitalising on new potential beyond China

11:40am

Trends & Insights – Biotech and Medical Innovation

Speaker: Andy Acker, Portfolio Manager, Janus Henderson Investors

11:50am

Trends & Insights – Technology

Speaker: Richard Clode, Portfolio Manager, Janus Henderson Investors

12:00pm

Panel Discussion

Speakers:

Andy Acker, Portfolio Manager, Janus Henderson Investors

Richard Clode, Portfolio Manager, Janus Henderson Investors

Basil Lui, PhD, Advisor, EDBI and Founding Partner, August Global Partners

Moderator: Annie Koh, Professor Emeritus of Finance at Lee Kong Chian School of Business, Senior Advisor of Business Families Institute (BFI) at Singapore Management University (SMU)

12:30pm

Closing Remarks

Speaker: Andrew Hendry, CEO Singapore, Head of Distribution Asia, Janus Henderson Investors

12:35pm

End of Event