

Addendum for Luxembourg Investors

relating to the issue of Shares of Janus Henderson Capital Funds Plc

**Addendum dated 29 December 2023 to the Prospectus dated 29 December 2023 for Investors in Luxembourg
(the “Addendum”)**

This Addendum forms part of the prospectus dated 29 December 2023 for Janus Henderson Capital Funds Plc (the “Company”) and the supplements thereto (together, the “Prospectus”). This Addendum should be read in the context of and in conjunction with the Prospectus. Unless otherwise provided for in this Addendum, all capitalised terms shall have the same meaning herein as in the Prospectus.

Public Distribution of the Company in Luxembourg

The Company has notified its intention to market its Shares of the following funds in Luxembourg:

Janus Henderson Absolute Return Income Fund
Janus Henderson Absolute Return Income Opportunities Fund
Janus Henderson Balanced Fund
Janus Henderson Fixed Maturity Bond Fund (EUR) 2027
Janus Henderson Flexible Income Fund
Janus Henderson Global Adaptive Multi-Asset Fund
Janus Henderson Global Investment Grade Bond Fund
Janus Henderson Global Life Sciences Fund
Janus Henderson Global Real Estate Equity Income Fund
Janus Henderson Global Technology and Innovation Fund
Janus Henderson High Yield Fund
Janus Henderson Multi-Sector Income Fund
Janus Henderson US Contrarian Fund
Janus Henderson US Forty Fund
Janus Henderson US Short Term Bond Fund
Janus Henderson US Small-Mid Cap Value Fund
Janus Henderson US Venture Fund

Accordingly, until further notification to investors in Luxembourg, the Company will only accept subscription orders for Classes of Shares of the above-referenced Funds.

The Prospectus provides that different Classes of Shares are available for each Fund. However, for more information on the availability of each Class of Share for the different Funds, the investor should refer to the Prospectus.

Janus Henderson Investors Europe S.A. has been appointed to provide facilities for Shareholders related to Article 92(b) – (e) of Directive 2009/65/EC, as amended by Directive (EU) 2019/1160 which are available from the Facilities Agent at 2 rue de Bitbourg, L-1273, Luxembourg, Grand Duchy of Luxembourg via

<https://www.janushenderson.com/en-lu/advisor/facilities/>

E-Mail: Compliance.Luxembourg@janushenderson.com

Phone: +352 26 15 06 1

Information on how a redemption request can be made and how redemption proceeds will be paid is set out in the Prospectus available from the Facilities Agent at the above-mentioned address and website.

The following information and documentation may be obtained free of charge from Henderson Management S.A.:

- a) the latest available annual and semi-annual financial reports of the Company;
- b) the certificate of incorporation and Memorandum and Articles of Association of the Company;
- c) the Prospectus (including its supplements); and
- d) the key information documents.

The net asset value and the latest issue and redemption prices (if applicable) for each of the Shares, may be obtained from Henderson Management S.A. or the Administrator.

There will be no door-to-door sales of the Shares in Luxembourg.

Taxation of Shareholders

Under current Luxembourg law, there are no Luxembourg ordinary income, capital gains, estate or inheritance taxes payable by the Company or by Shareholders in respect of their Shares except by Shareholders who are domiciled in, are residents of, or have a permanent establishment or a permanent representative in the Grand Duchy of Luxembourg and by certain former Luxembourg resident Shareholders.

The information above is not intended to provide and should not be relied upon for tax advice. Investors in Luxembourg are advised to consult their tax advisors for more information about the tax implications of their investments in the Company.

Fees and Expenses

Information relating to the fees and expenses payable by Shareholders in the Company is set out in the section of the Prospectus entitled “Fees and Expenses”.

The Directors of the Company are responsible for the contents of the Prospectus and this Addendum.